### Handover ED to AMU

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## "I felt the baton, but..." Dwain Chambers



### NCEPOD - Emergency Admissions (2007)

- Only 35 % of hospitals had an agreed handover protocol
- Of those who did have, 15% of their clinicians where not aware of it

### Handover ED - AMU. The Problems

- Large volume of patients, often complex
- Many fairly low acuity, some very sick
- Potential for deterioration
- Both areas a communicative minefield
- 2 large teams docs & nurses
- Doctors are bad at handover
- Parallel handovers nurses & clinicians
- Time taken for handover

### The Situation at Heart of England...

#### Solihull: MIU with a small AMU

Co-ordinator to co-ordinator (phone), often senior face to face

### **Good Hope: DGH**

Electronic on ED/AMU system, after 2100 bleep to Med SpR

## Heartlands: large teaching hosp. with super-specialties

1 dedicated phone line, junior clinician to AMU co-ordinator (nurse) – soon to go online

### Pros & Cons

#### Solihull – verbal & face to face

| + low threshold, easy | - response is person       |
|-----------------------|----------------------------|
| communication         | specific, not standardized |

### Good Hope – online & safety net overnight

| + no refused referrals, | - safety?? / admission |
|-------------------------|------------------------|
| very quick              | rate?                  |

### Heartlands – phoneline & referral protocol

| + standardized practice, | - lots of arguments and |
|--------------------------|-------------------------|
| capture of MEWS etc.     | delays, response person |
|                          | specific                |

# Safe handover to AMU - what does ED want?

- Safe
- Fast
- Consistent response
- Prioritization
- Consistent (maximum) time interval
- Avoid blockage

# Safe handover from ED - what does AMU want?

- Safe
- "appropriate" No specialty outliers
- Highlight the sick ones
- Highlight outstanding investigations
- 'Who can go home today?'
- No task overload
- Evenly spread workload



## The paediatric experience

- SUI 2008
- Communication / handover failure
- Process work: process mapping, streamlining
- Work on safety and co-operation
- Referring to SpR only
- Nurse rotation
- Electronic alert system
- Electronic ED pt management system in Paeds
- Only 3 types of patients: opinion, short-stay, admission
- Handover sheet



## Handover - which patients?

- Think of streams!!!
- Opinion (minimize) 2-4 hours
- Observation / short stay (4-24 hours)
- Admission (> 24 hours)
- Complex elderly (different needs)
- Pts for specialty areas (stroke unit, CCU, heart failure, elderly)

### Handover - How?

- Human factors are important!
- Buy-in from both parties
- Works better when people know each other (rotation, working group)
- Works better on a senior level easy access to senior opinion
- People like to 'handle' things (white board, paper, screen) – manual & visual cues
- Have a dynamic handover overview sheet (electronic)

### Handover - What?

- Demographics
- Diagnosis + max. 2 differentials
- Opinion- observation admission
- Problem list
- MEWS etc.
- Tests to chase
- EDD & discharge criteria
- Social state in the elderly

### When?

- As early as possible (task management)
- Early Senior review crucial
- ...BUT system needs to be dynamic, so important changes can be documented.
- Have a MEWS trigger and a code red
- Have obs close to transfer
- Have a completion / hand-off / sign-on function

## Suggested Principles

- Agree on common standards (with SAM)
- Think about human factors big time
- Go for senior to senior clinician for sick ones and the opinion pts
- Online for the rest?
- 3-5 types of patients different queues / areas
- Streaming
- Agree on maximum transfer / handover time??
- Have a safety net (code red / overnight)

## Suggested Common Standards

- Unified way of referring (SBAR or similar)
- Unified mandatory items:
- MEWS or similar
- Diagnosis / Differentials
- Problem list
- Plan
- Senior sign-off function
- EDD
- No hand-backs / arguments
- Dynamic system

## Please ask me some questions. Thank you

