

Regulatory & Policy Impacts

Jeff House

Who are we?

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CUSTOMER SUPPORT

BAXI

GENUINE PARTS

POTTERTON

HEATRAE SADIA

HEATRAESADIA

SMARTER | CLEANER | WARMER



COMMERCIAL

remeha

commercial

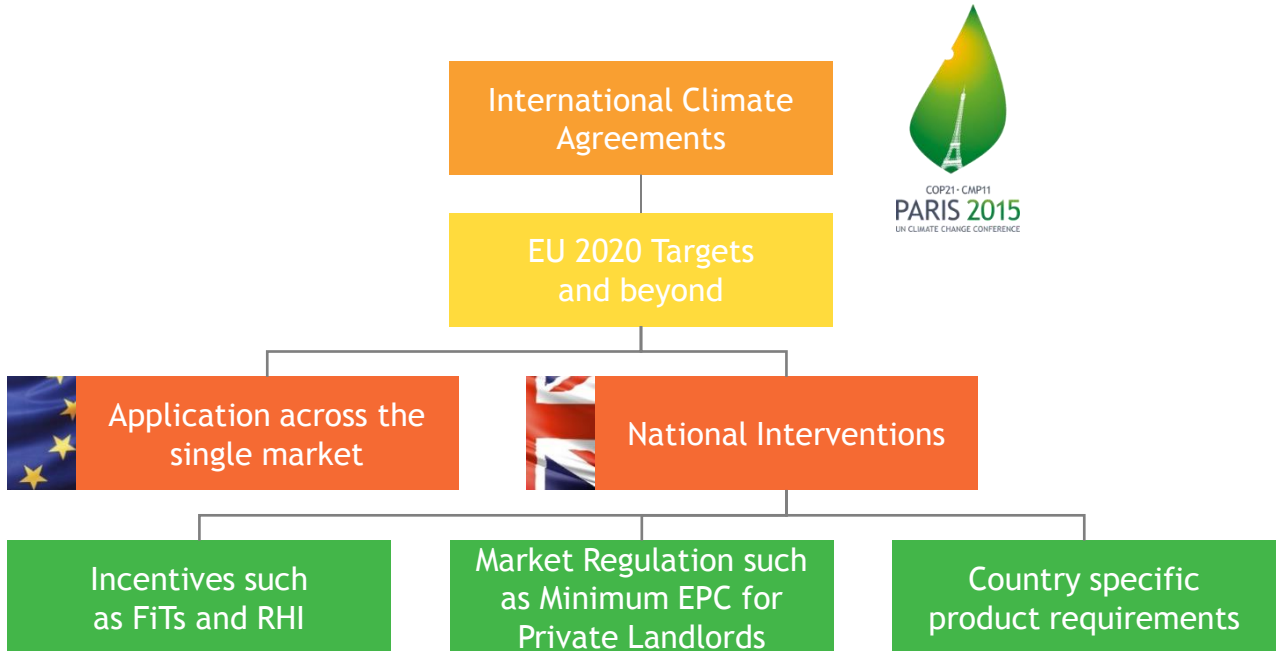


SENERTEC

POTTERTON

COMMERCIAL

Impact of Regulation



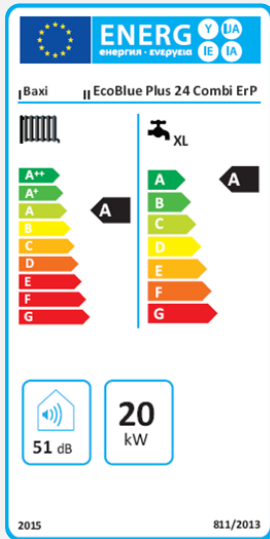
The background of the image is the flag of the European Union, featuring a blue field with twelve five-pointed gold stars arranged in a circle. The flag is slightly wrinkled, giving it a textured appearance. The text "SINGLE MARKET" is centered in the middle of the image in a white, bold, sans-serif font.

SINGLE MARKET

Single Market Drivers

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EcoDesign (ErP) and
Labelling Directive



CE Marking and
Product Standards

CE



Energy Performance
of Buildings Directive
(EPBD)



EPBD

WHAT IS ErP?

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ErP

(Energy Related
Products
Directive
- 2009/125/EC)

Lot 1:
Hydronic Space
Heaters

Lot 2:
Water Heaters

Lot 11:
Circulating
Pumps

Enforces
minimum
requirements
covering
efficiency, NOx
emission, noise
rating and
standing loss

EPBD: Nearly Zero Energy Buildings?

Member State	Full Definition in Place	Numerical Indicator	Share of Renewable Energy
Austria	Yes	Yes	No
Belgium BXL	Yes	Yes	No
Belgium Walloon	Under development	Yes	No
Belgium Flemish	Yes	Yes	Yes
Bulgaria	Still to be approved	Yes	No
Croatia	Yes	Yes	No
Cyprus	Under development	Yes	No
Czech Republic	Yes	Yes	No
Denmark	Yes	Yes	Yes
Estonia	Yes	Yes	No
Finland	Under development	Yes	No
France	Yes	Yes	Yes
Germany	Under development	Yes	No
Greece	No	Under development	Yes
Hungary	Still to be approved	Under development	Yes
Ireland	Yes	Yes	Yes
Italy	Still to be approved	Yes	No
Latvia	Yes	Yes	Yes
Lithuania	Yes	Yes	Yes
Luxembourg	Yes	Yes	No
Malta	Under development	Yes	No
Netherlands	Yes	Yes	Yes
Portugal	Yes	Yes	No
Poland	Still to be approved	Yes	No
Romania	Under development	Yes	Yes
Slovenia	Still to be approved	Yes	No
Slovakia	Yes	Yes	Yes
Spain	No	Under development	Under development
Sweden	No	Yes	No
United Kingdom	Under development	Yes	No

Metric: kWh/m²/year

Confirmed NZEB targets:

Austria: 160

Belgium: 45

Denmark: 20

France: 40-65

Germany: TBC?

UK Building Regulations level of ambition?

Figure 2: Status of development of the applied NZEB definition in the different Member States

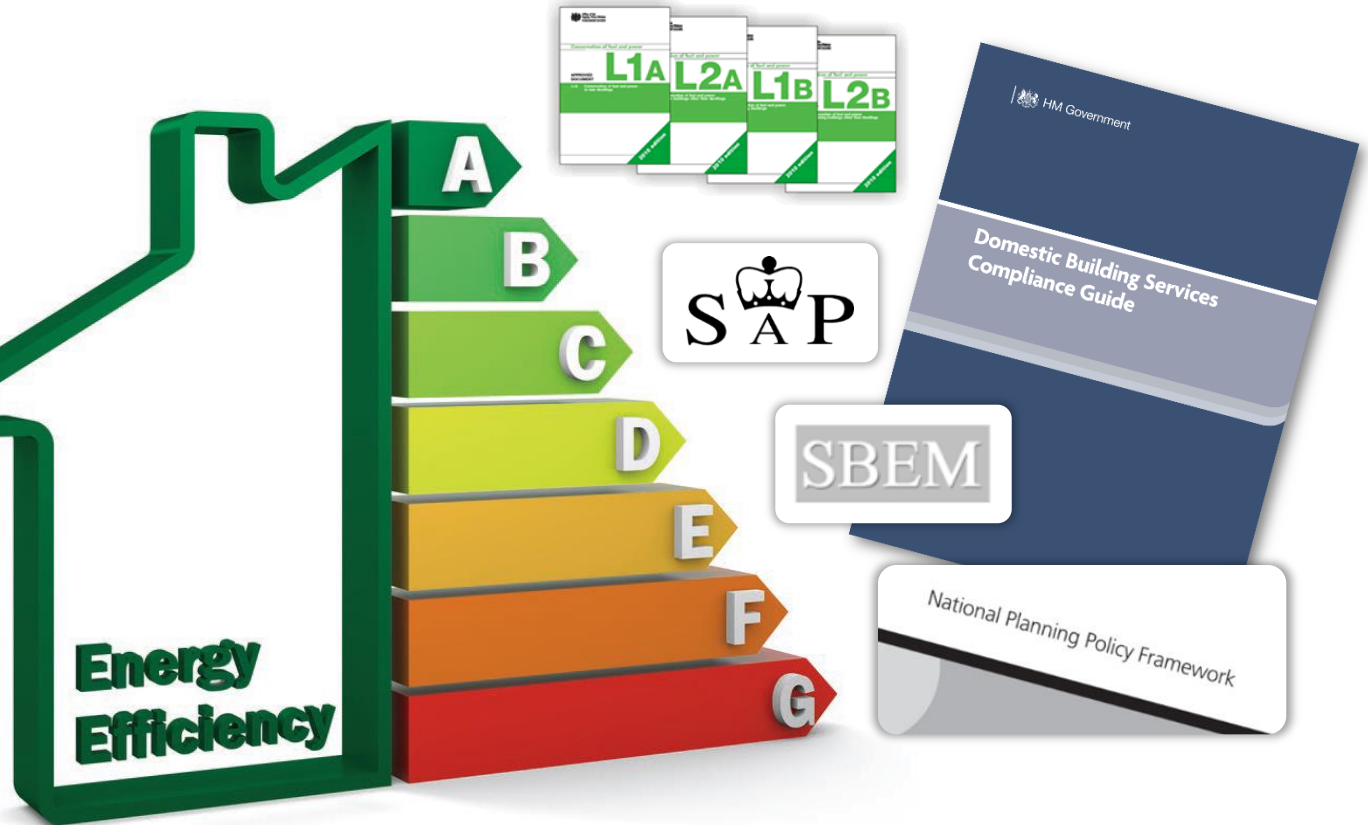
Source: Ecofys; Overview of Member States information on NZEBs

The background of the image is the flag of the European Union, featuring a blue field with twelve five-pointed gold stars arranged in a circle. The flag is shown with a slight ripple, giving it a three-dimensional appearance. The text "UK DRIVERS" is centered on the left side of the image.

UK DRIVERS

Building Energy and Emissions

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Incentives

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Renewable Heat Incentive



CONCLUSIONS

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Thank you
