Business and The Low Carbon Challenge

A Personal Perspective

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Overview

- How does climate change act as a business driver?
- How does a corporation engage?
- > Transformation: risks and opportunities
 - A couple of case studies
- > Barriers to transformation

Driving Business....?

- Legislative Standards
- Customer Demand
- Price Signals
- Market-based policy
- Reputational
- Governmental Dialog
- Staff/Exec Engagement

(EuP directive)

(EnergyStar)

(Energy prices)

(Cap-and-Trade)

(Carbon Disclosure)

(IT & EE agenda)

(Murdoch)

Corporate Engagement

- Operations
- > Product Disposal
- Product Usage
- Supply Chain
- Government Affairs
- PR and Marketing

The Eco-Efficiency Mindset

Continue our existing business in a way which is as environmentally sensitive as economically practical.

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...environmental issues aren't a fad, climate change isn't just an emergency; like globalisation it is a force that will shape and reshape the business landscape for decades to come.

Thomas A. Stewart,
Editor of the Harvard Business Review

Sustainable Transformation (or Disruption...)

What if Climate Change acts as a significantly stronger business driver?

Risk and Opportunity

Risk:

Will existing business models need to adapt, evolve, or maybe simply die?

Opportunity:

What new markets will open up? What new products and services could address them?

The Laptop Business



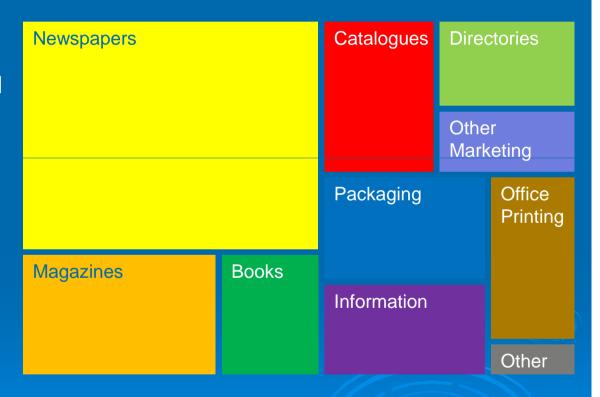
Key factors:

- Pattern of Usage
- Embodied Energy

Commercial Print

Paper: 53 Trillion A4 Pages World Wide in 2010

- •1.4 million pages per second
- •Many sectors are wasteful:
 - •Newspapers < 20% unsold
 - •Magazines < 50% unsold
 - •Books < 30% unsold



•At least 40 million tonnes of unnecessary GHG emissions by Newspapers, Magazines and Books alone. **1.3 tonnes per second**

Barriers

- Drivers are not strong enough (and not expected to become so.)
- "Gut" conservatism
- Defensiveness wrt Business Models
- > Lock-in
- Up-front capital investment costs
 - Further Lock-in

Ways Forward?

- Science-based leadership
- Clear policy framework for the long term
- Assessment of which sectors can evolve, and which will be required to transform
- Proactive investment in transformative infrastructure, and support for affected sectors.





climate futures

responses to climate change in 2030

www.forumforthefuture.org

