Global Supply Chains in the post-Brexit Era – Port Operations

David Leighton, Group Head of Corporate Affairs
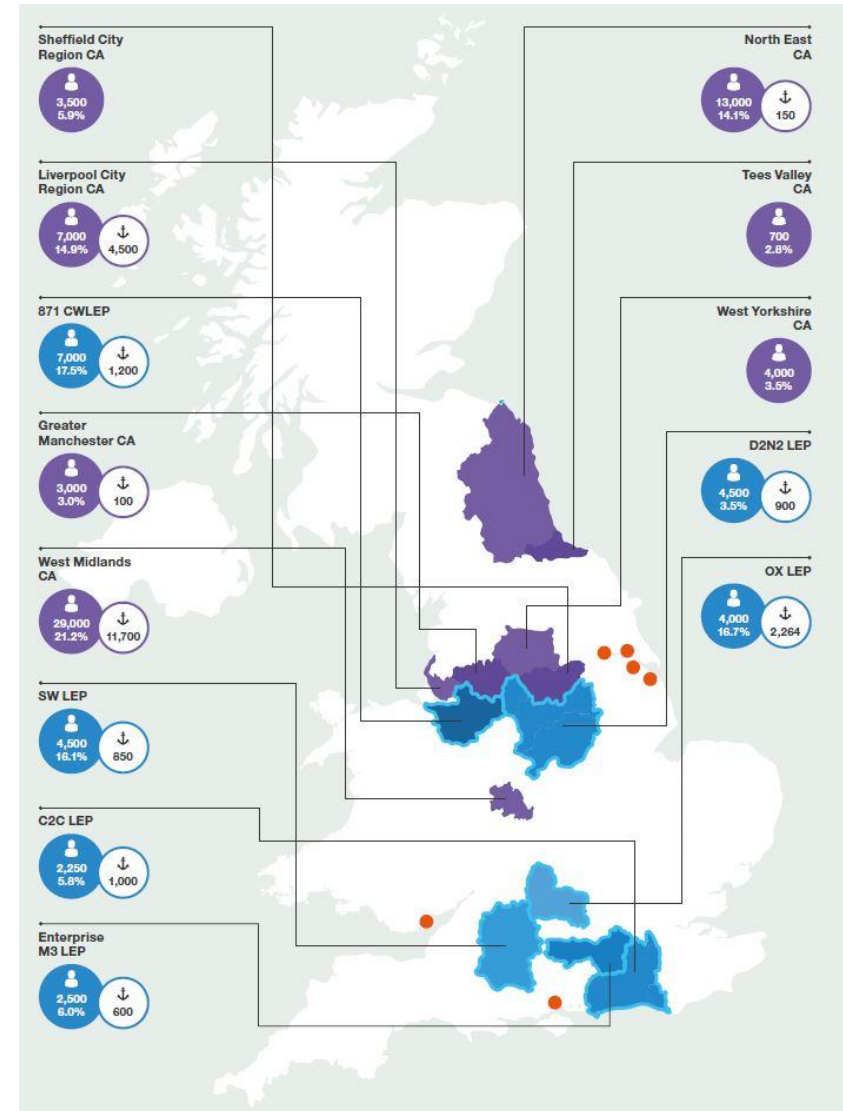**Associated British Ports**

About ABP

- 21 ports
- 89 million tonnes
- £149 billion of trade
- Humber handles £75 billion (more than Mersey, Tyne and Tees combined)
- Southampton handles £40 billion of exports making it UK's number one export port (£36 billion outside EU)
- £7.5 billion GVA
- 119,000 jobs

Troon
Ayr
Silloth
Barrow
Fleetwood
Goole
Hull
Immingham
Grimsby
Garston
King's Lynn
Lowestoft
Hams Hall Rail Terminal
Ipswich
Swansea
Newport
Port Talbot
Cardiff
Barry
Southampton
Teignmouth
Plymouth

Supporting jobs in key industries
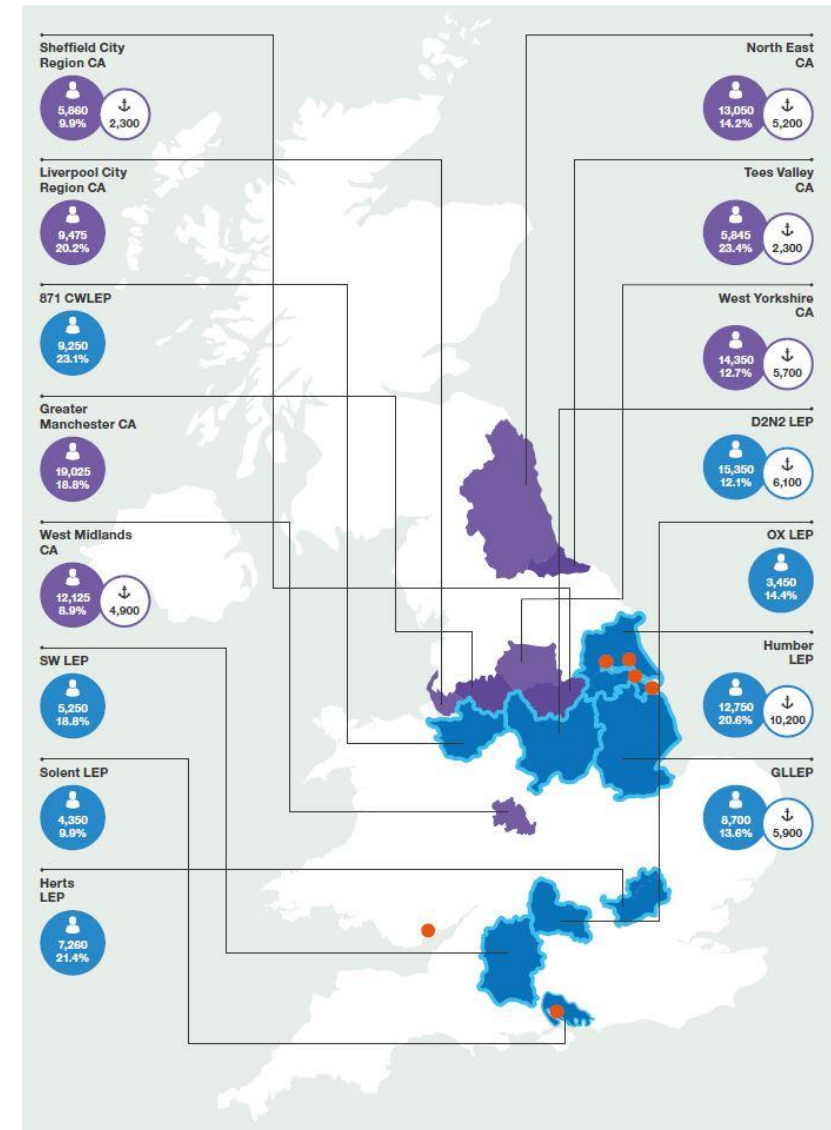
Automotive

- Port of Southampton UK's number one automotive port
- Customers include JLR, Honda, BMW Mini
- 11,700 jobs in the West Midlands

Supporting jobs in key industries
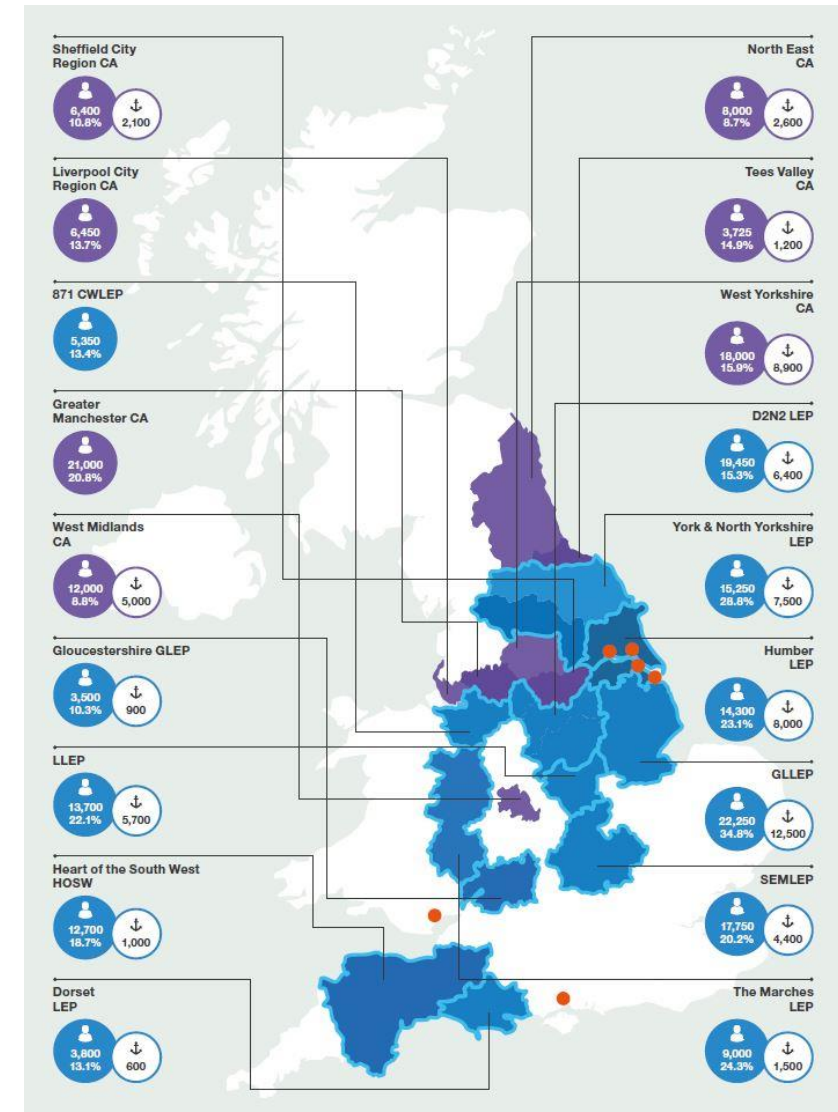
Chemical, Pharma, Oil and petroleum

- Humber ports support 5,700 jobs in West Yorkshire

Sheffield City Region CA
5,860
9.9%
2,300

Liverpool City Region CA
9,475
20.2%

871 CWLEP
9,250
23.1%

Greater Manchester CA
19,025
18.8%

West Midlands CA
12,125
8.9%
4,900

SW LEP
5,250
18.8%

Solent LEP
4,350
9.9%

Herts LEP
7,260
21.4%

North East CA
13,050
14.2%
5,200

Tees Valley CA
5,845
23.4%
2,300

West Yorkshire CA
14,350
12.7%
5,700

D2N2 LEP
15,350
12.1%
6,100

OX LEP
3,450
14.4%

Humber LEP
12,750
20.6%
10,200

GLLEP
8,700
13.6%
5,900

Supporting jobs in key industries

Food and Beverages

- Humber ports support 12,500 jobs in food and beverages sector across Greater Lincolnshire

Trade breakdown EU v WTO

- Roughly 50/50 split between EU and WTO across the Group

- Varies substantially between ports:

    - Southampton 10% EU / 90% WTO

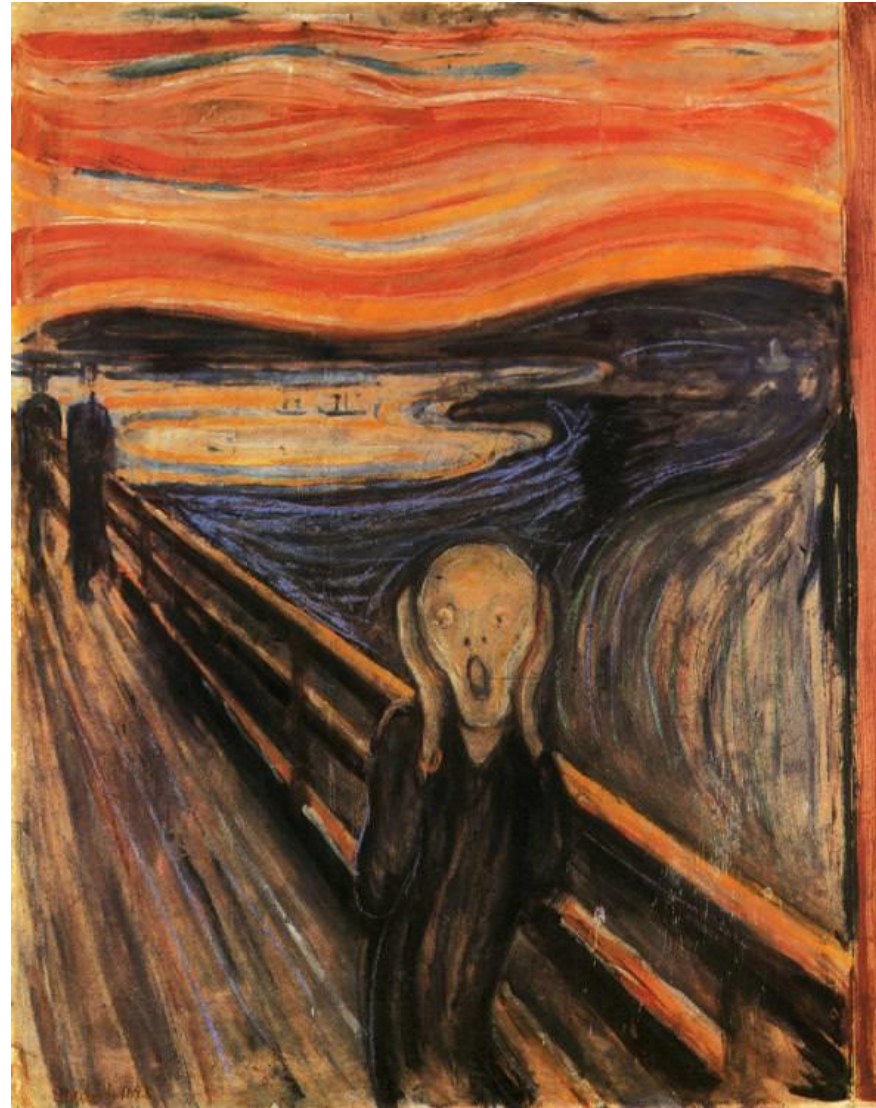   - Humber ports 60% EU / 40% WTO

    - Dover 100% EU

Impact of leaving the Customs Union

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- Customs Declarations **will be** necessary

What happens under WTO Rules?
- 1.3% of cargo stopped for checks
- 80% of checks by Port Health to enforce animal and food health and safety regulations
- Only 0.25% of cargo might need to be stopped for inspection after leaving the Customs Union?
- Remote Customs Checks?

ABP | KEEPING BRITAIN TRADING

UK Government reassurance

BUT what will Member States do?

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"Although Flanders is most definitely aware of the challenges Brexit poses, it is also looking for new opportunities and new traffic flows. I refer to the ferrying of unaccompanied freight, without the presence of a driver, as an alternative to transport with drivers who will be losing much valuable time at Calais in the future."

- Ben Weyts, Flemish Minister

Capacity and modal switch

Capacity and modal switch

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Deal or No Deal

Deal or No Deal